

6. SCOPE OF PROJECT

1. CUSTOMER MASTER

2. TYPE OF PROJECT

e.g.

Mall

Residential cum commercial

Multistoreyed tower Residential

3. TYPE OF PROPERTIES MASTER

e.g residential commercial, etc.

4. TYPE OF PREFERRED LOCATION MASTER (PLC MASTER)

garden facing

corner, etc.

5. RATE BASIS MASTER

e.g. super area, carpet area, etc.

6. TYPE OF OTHER CHARGES MASTER (OTHER THAN PLC AND BASE RATE)

e.g.

Escalation

Parking charges

Govt. Charges

Conversion, etc.

7. PROJECT MASTER

Project code

Project name

Type of project

Planned start date

Planned end date

8. BLOCK/PHASE MASTER

Project code

Phase code

Phase name

Type of property(LOV)	Units	No. of floors	Total carpetArea	Total super area
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9. PROJECT MILESTONE MASTER

Milestone code
 e.g completion of first floor, etc.

10. PREFERRED LOCATIONS PREMIUM MASTER

Project code
 PLC(LOV) %age premium
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11. TYPE OF LAUNCHES MASTER

launch type
 Description

12. TYPE OF DISCOUNT MASTER

Discount type
 Discount %age/Amount)
 %age will be taken on base rate

13. PAYMENT PLAN MASTER

Payment plan code (Auto generated)
 Description
 Time based/Milestone based/combination
 If time based

After months from st date	Payment %age
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If mile stone based	
Project milestone	Payment %age
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*VALIDATE TOTAL should be 100
 * if both chosen there should be entries in both categories

14. PROPERTY RATE MASTER

Project code Phase floor Rate per sq ft rate basis(lov)

15. UNIT INVENTORY

Project code
Phase code Type of prop
Unit code (auto generated) area Floor(validate against floor rates as in
ratemaster) Payment pLan (if blan then diff plans for diff type of payms below)
PROP STATUS (green/orange/red) Remarks_____

Property Rate (auto calculated = area * rate as in prop rate master) Paym plan

PLC Type (Blank if none) PLC RATE= Paym plan

Prop rate A (PLC + Base) = *CALCULATE

Other charges (B)

Type of charge Amount Payment Plan

TOTAL (A+B)

*The property unit when created will be set to green. However the color cab be changed to orange with remarks if required

16. LAUNCH BOOKINGS

Project
Phase
Launch Type
From Date _____ To date: _____
Discount type (LOV)
Payment terms applicable (LOVs)

- 1.
- 2.

17. BOOKINGS

Project
Phase
Customer code
UNIT (LOV)
Broker code (if any)
Payment term

Booking amount
PROPERTY STATUS (If booking amount complete received change to red otherwise orange)
SPECIAL DISCOUNT (LOV)
Approved by:
Detail:
PAYMENT RECEIVED: Link bank/cash vouchere here DATE:
Print receipt Button: Provisional/confirmed (*provisional given if cheque. For cash it is confirmed)

*Installment plan needs to be generated automatically based on the payment plans worked out. The payment has to be then received against installments due.

18. CHANGE UNIT STATUS

This case is for changing unit status in cases like handling a scenario where customer does not give entire booking amount by a due date, installment not coming after repeated follow-up

PROJECT
PHASE
UNIT
REASON (LOV):
Authorised by
Description

(*change the color of the unit as green)

19. POSSESSION

check list

1. DUES

TOTAL DUE: Received: BALANCE:

2. Take possession:

Any snags after inspection

If yes

Type of snags

Fixed (Y/N) Date

3. Registration

Money recvd from client: Date

Stamp papers bought (Y/N) Cnfrmd By:

Registration filed (Y/N) Cnfrmd By:

Customer has recvd registration (Y/N) Cnfrmd By:

20. PROJECT MILESTONE

Project code

Phase code

Milestone (LOV):

Completed on date:

(* on mile stone completion system will check all instalments of the project in the installment master and change the status as due)

The system will have then option to generate demand notes project/Block-wise

21. REMINDERS FOR OVERDUE PAYMENT

reminder-1

22. INTEREST CALCULATION

Check instalments which came late or which are over-due. Calculate interested and include in the demand note.